

Century Australia Investments Limited

CENTURY
AUSTRALIA
INVESTMENTS LIMITED



OVERVIEW

Century Australia Investments Limited (ASX: CYA) will provide investors with diversified exposure to a portfolio of undervalued growth companies listed on the S&P/ASX 300 Index using Wilson Asset Management's research-driven, investment-driven and market-driven processes with the flexibility to hold cash if investment opportunities are not identified within the investment process.

INVESTMENT OBJECTIVES

- 1 **Deliver a stream of fully franked dividends**
- 2 **Provide capital growth**
- 3 **Preserve capital**

INVESTMENT MANAGER

Established in 1997, Wilson Asset Management is the investment manager for four of Australia's leading listed investment companies: WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Research (ASX: WAX) and WAM Active (ASX: WAA); and is responsible for just under \$2 billion in shareholder capital for 45,000 retail investors.

KEY COMPANY INFORMATION

Investment
manager

Wilson
Asset Management

Portfolio managers



Geoff Wilson

B Sc GMQ FAICD FFinsia

36+ years' market experience



Chris Stott

B Bus Grad Dip App Fin

14+ years' market experience



Matthew Haupt

CFA B Com Grad Dip App Fin

11+ years' market experience

Fees

Management fee: 1%

Performance fee: 20%

Benchmark






S&P/ASX 300 Accumulation Index

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OFFER DETAILS

Company	Century Australia Investments Limited		
ASX code	CYA		
Securities offered	Fully paid ordinary shares		
Application price per share based on NTA	Price announced 1 June 2017		
Capital raising	\$75 million		
Priority allocation (CYA)	\$20 million		
Priority allocation (WAM, WLE, WAX, WAA shareholders)	\$20 million		
Joint lead managers	 TAYLOR COLLISON	 <small>IN ALLIANCE WITH</small> 	
Co-managers	 MACQUARIE Equities		
Broker fee	1.5% for brokers and advisors		

2017 KEY OFFER DATES:

19 April

Lodgement of
Prospectus

19 April

10am

Offer opens

12 May

5pm

Broker Firm Offer
expected to close

19 May

7pm

Priority Allocation
expected to close

19 May

7pm

Offer expected to close

2 June

Expected date of
allotment

6 June

Expected date new
shares commence
trading on the ASX

FURTHER INFORMATION

For further information about the investment manager, please refer to the Wilson Asset Management website:
www.wilsonassetmanagement.com.au

BROKER FIRM CONTACT

To participate in the Broker Firm Offer, please contact:

Hamish Nairn
Taylor Collison Ltd
(08) 8217 3900

Philip Lee
Morgans Financial Ltd
(07) 3334 4864

To receive a mailed copy of the Prospectus, please contact Link Market Services Limited on 1300 795 998