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# Wilson Asset Management

WAM Microcap Limited Presentation



## Wilson Asset Management

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# About us

## Independent boutique fund manager

- Five LICs and over **\$2 billion** in shareholder capital for 48,000 retail shareholders
- Eight investment professionals with combined investment experience of more than **100 years**
- **Proven** investment approach
- Committed to **philanthropic** and **advocacy initiatives**



Winner of the Listed Investment Companies category at the Professional Planner | Zenith Fund Awards 2014, 2015 and 2016

## Investment and management team



**Geoff Wilson**  
Chairman  
& Portfolio Manager



**Kate Thorley**  
Chief Executive Officer



**Chris Stott**  
Chief Investment Officer  
& Portfolio Manager



**Matthew Haupt**  
Portfolio Manager



**Martin Hickson**  
Head of Trading



**Oscar Oberg**  
Senior Equity Analyst



**John Ayoub**  
Senior Equity Analyst



**Tobias Yao**  
Senior Equity Analyst



**Martyn McCathie**  
General Manager



**James McNamara**  
Head of Corporate Affairs

# Wilson Asset Management investment universe

## W | A | M *Capital*

Focus on ASX listed small-to-mid-cap industrial companies  
Research and market-driven processes

## W | A | M *Leaders*

Focus on ASX top 200 listed companies  
Research and market-driven processes

## W | A | M *Microcap*

Focus on ASX listed micro-cap industrial companies  
Research and market-driven process

## W | A | M *Research*

Focus on ASX listed small-to-mid-cap industrial companies  
Research-driven process

## W | A | M *Active*

Focus on ASX listed small-to-mid-cap industrial companies  
Market-driven process



Focus on ASX listed top 300 listed companies  
Research, market and investment-driven processes

## WAM Microcap Limited Strong track record

W | A | M *Microcap*

- Strong track record of performance in micro-cap companies delivered over almost 20 years
- We have created WAM Microcap to provide direct exposure to these types of opportunities
- Companies we have invested in as micro-caps over the last decade include:



**WAM Microcap Limited**  
**\$121m priority**

W | A | M *Microcap*

- Exposure to undervalued micro-cap growth companies listed on the ASX with a market cap of less than \$300m
- **\$1.10** issue price to raise up to **\$154m** through the issue of up to 140 million shares with no options
- Priority closes 5 June 2017 and offer closes 14 June 2017



## WAM Microcap Limited

# Key dates



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WAM priority allocation expected to close	5 June 2017
Broker firm offer expected to close	9 June 2017
General offer expected to close	14 June 2017
Offer expected to close	14 June 2017
Expected date of allotment / date of dispatch of holding statements	23 June 2017
Shares expected to commence trading on the ASX	28 June 2017

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