

Wilson Asset Management

Investor Q&A Call

9:00am (Sydney time)

Wednesday, 1 April 2020

Dial-in details: 1800 590 693

Participant passcode: 261081

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philanthropic and
advocacy initiatives

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Investment & management team



Geoff Wilson AO
BSc GMQ FFINSIA FAICD
Chairman &
Chief Investment
Officer



Kate Thorley
BCom CA GAICD
Chief Executive
Officer



Catriona Burns
BCom MAppFin FFINSIA CFA
Lead Portfolio
Manager



Matthew Haupt
BCom GradDipAppFin CFA
Lead Portfolio
Manager



Oscar Oberg
LLB BBus CFA
Lead Portfolio
Manager



Adrian Siew
BSc (Hons I)
Lead Portfolio
Manager



Tobias Yao
BCom CFA
Portfolio Manager



John Ayoub
LLB BA GradCertAppFin
Portfolio Manager



Nick Healy
BEng (Hons) MBA
Senior Equity
Analyst



Shaun Weick
BBus (Fin) CA
Equity Analyst



Sam Koch
BBus CFA
Equity Analyst



William Liu
BCom MFin
Equity Analyst



Cooper Rogers
BCom GradDipAppFin
Dealer



Tyler McKay
BBus
Assistant Dealer

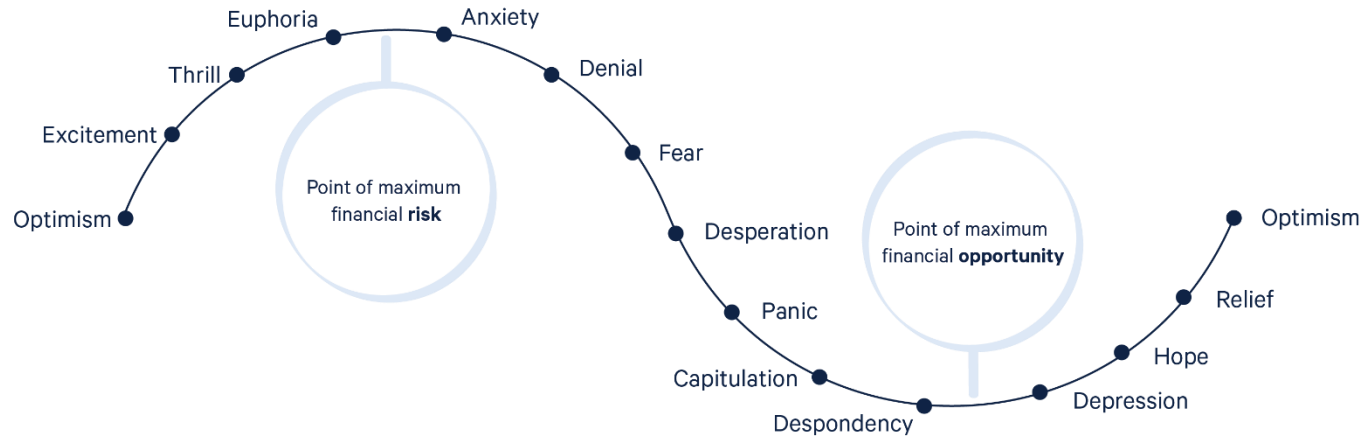


Jesse Hamilton
BCom CA
Chief Financial
Officer



James McNamara
BJourn MComn GradDipFin
Head of Corporate
Affairs

Cycle of market emotions



Containment measures against COVID-19 must show tangible signs of progress in the next few weeks to see sustained investor confidence.

Our listed investment companies

Wilson Asset Management

LIC	ASX code	Focus	Share price*	Pre-tax net tangible assets [^]	Cash weighting*	Fully franked interim dividend	Profits reserve [#]
W A M <i>Capital</i>	WAM	The most exciting undervalued growth opportunities in the Australian market	\$1.75	\$1.42	37.9%	7.75cps	13.9cps
W A M <i>Leaders</i>	WLE	Actively investing in the largest Australian companies	\$1.00	\$1.02	7.2%	3.25cps	18.9cps
W A M <i>Global</i>	WGB	The world's most compelling undervalued growth companies	\$1.65	\$2.20	19.2%	3.0cps	27.1cps
W A M <i>Microcap</i>	WMI	The most exciting undervalued growth opportunities in the Australian micro-cap market	\$1.045	\$1.04	36.5%	3.0cps	31.8cps
W A M <i>Research</i>	WAX	The most exciting undervalued growth opportunities in the Australian market	\$1.21	\$0.89	40.7%	4.9cps	31.3cps
W A M <i>Active</i>	WAA	Market mispricing opportunities in the Australian market	\$0.775	\$0.82	33.8%	3.0cps	8.9cps

*As at 31 March 2020.

[^]The 31 March 2020 pre-tax NTA figures are estimates only, and are based solely on the investment portfolio performance for the month. The estimated pre-tax NTA figures are before the fully franked interim dividends due to be paid during April 2020. The March 2020 investment update, including the final pre and post-tax NTA figures, will be announced to the market on or before 14 April 2020.

[#]The profits reserve figures are as at 31 March 2020 and are before the payment of the fully franked interim dividends.

Key dividend dates

LIC	ASX code	Ex date	Record date	Last election date for DRP	Payment date
W A M <i>Capital</i>	WAM	20 April 2020	21 April 2020	23 April 2020	28 April 2020
W A M <i>Leaders</i>	WLE	15 April 2020	16 April 2020	20 April 2020	28 April 2020
W A M <i>Global</i>	WGB	15 April 2020	16 April 2020	20 April 2020	28 April 2020
W A M <i>Microcap</i>	WMI	6 April 2020	7 April 2020	9 April 2020	21 April 2020
W A M <i>Research</i>	WAX	6 April 2020	7 April 2020	9 April 2020	21 April 2020
W A M <i>Active</i>	WAA	15 April 2020	16 April 2020	20 April 2020	28 April 2020

Investor Q&A

Wilson Asset Management

Lead Portfolio Managers

Matthew Haupt
Catriona Burns
Oscar Oberg



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YEARS difference



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Get in touch

info@wilsonassetmanagement.com.au

(02) 9247 6755

