

W | A | M *Global*

*The world's most compelling undervalued
growth companies.*

Investor Update and Q&A

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FY2021

Investment portfolio performance¹

30.7%

Total shareholder return

45.9%

Fully franked dividend yield³

3.8%

Profits reserve

53.6 cps

Investment portfolio outperformance

+3.2%

Fully franked final dividend²

5.0 cps

Grossed up fully franked dividend yield⁴

5.4%

Dividend coverage⁵

5.36 years

¹Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

²The WAM Global Board of Directors announced their intention to pay a fully franked final dividend of 5.0 cents per share on 22 July 2021. The final dividend is expected to go ex dividend on 28 October 2021 and paid on 4 November 2021. Final dividend dates are subject to change and will be announced by WAM Global following the finalisation of the timetable for the Scheme of Arrangement with TGG.

³Based on the 26 July 2021 share price of \$2.65 per share and the Board's intended full year dividend of 10.0 cents per share.

⁴Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

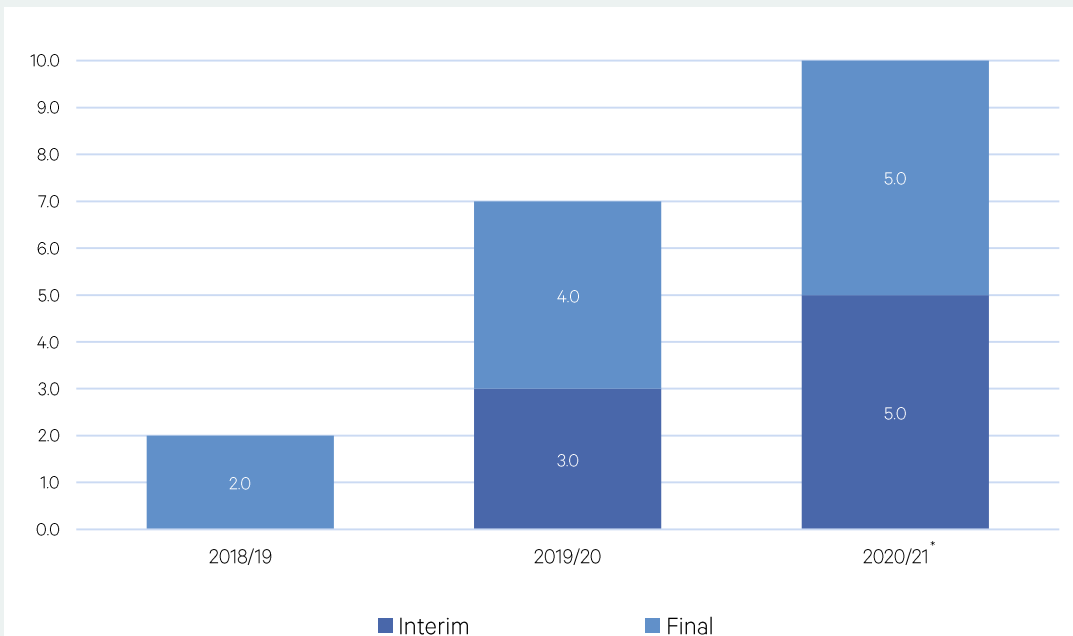
⁵Dividend coverage is based on the profits reserve of 53.6 cents per share as at 30 June 2021.

Increased fully franked dividends

10.0 cents per share
fully franked
full year dividend

42.9% increase
FY2020 fully
franked full year
dividend

cents
per
share



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Investment portfolio performance

As at 30 June 2021	1 yr	2 yrs %pa	Since inception %pa (Jun-18)
WGB Investment Portfolio	30.7%	16.0%	12.6%
MSCI World index (AUD)	27.5%	15.6%	13.6%
Investment Portfolio Outperformance	+3.2%	+0.4%	-1.0%

Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

WAM Global top 20 holdings with portfolio weightings



Stocks in focus



Catriona Burns
Lead Portfolio Manager



Nick Healy
Portfolio Manager



William Liu
Equity Analyst



TYO: 3038



NASDAQ: ICLR

Booking.com NASDAQ: BKNG



NASDAQ: CNXC



LON: JTC



NYSE: V

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YEARS difference

Investor Q&A



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