

W | A | M *Leaders*

Providing investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

Investor Update and Q&A

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FY2021

Investment portfolio performance[^]

37.0%

30 June 2021 pre-tax NTA

\$1.44

Fully franked final dividend

3.5 cps

Profits reserve

35.3 cps

Investment portfolio outperformance[^]

+9.2%

Total shareholder return

58.6%

Fully franked dividend yield^{**}

4.5%

Dividend coverage[#]

5.0 years

[^]Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

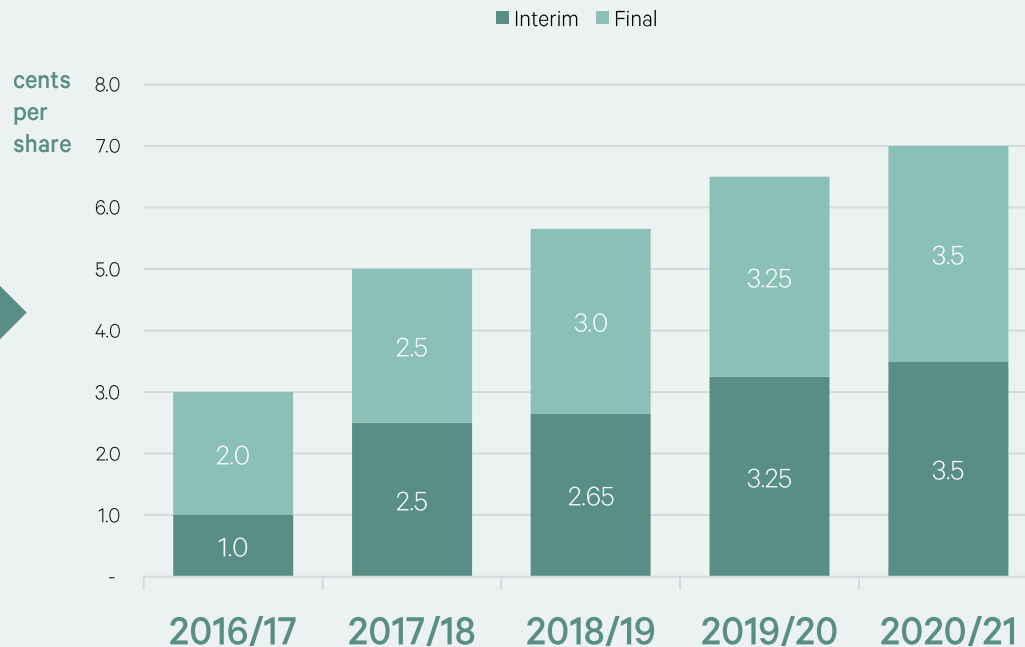
^{**}Based on the 12 July 2021 share price of \$1565 per share.

[#]Dividend coverage is based on the profits reserve of 35.3 cents per share as at 30 June 2021.

Increased fully franked dividends

3.5 cents per
share fully franked
final dividend

7.7% increase
FY2021 fully
franked full year
dividend



Investment portfolio performance

As at 30 June 2021	6 mths	1 yr	2 yrs %pa	3 yrs %pa	Since inception %pa (May-16)
WLE Investment Portfolio	17.0%	37.0%	18.6%	16.0%	14.9%
S&P/ASX 200 Accumulation Index	12.9%	27.8%	8.6%	9.6%	10.4%
Investment Portfolio Outperformance	+4.1%	+9.2%	+10.0%	+6.4%	+4.5%

Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

WAM Leaders Non-renounceable Entitlement Offer

- The pro-rata 1 for 5 non-renounceable Entitlement Offer of new fully paid ordinary shares will raise up to approximately \$241.2 million (approximately 167.5 million shares).
- Attractive issue price of \$1.44 per New Share, an 8.0% discount to the 12 July 2021 share price of \$1.565 per share.
- Guaranteed 1 New Share for every 5 WAM Leaders shares held.
- No brokerage costs.
- New Shares issued under the Entitlement Offer **will rank equally with existing WAM Leaders shares** on issue.

For every 5 WAM Leaders shares you own, you are entitled to acquire 1 New Share.



WAM Leaders Non-renounceable Entitlement Offer

The Issue Price is \$1.44 per New Share, being the WAM Leaders pre-tax NTA as at 30 June 2021.



Top-Up Facility

Shareholders who take up their Entitlement Offer in full may also apply for additional new shares in excess of their Entitlement under a Top-Up Facility.



Shortfall Facility

If there remains any shortfall of Shares taken up by Eligible Shareholders including after the application of the Top-Up Facility, the WAM Leaders Board of Directors reserves the right to issue all or any of the New Shares under the Shortfall Facility at their discretion.

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Top 25 holdings in alphabetical order

As at 30 June 2021

ARISTOCRAT

ANZ

BHP



challenger 

Computershare

CSL

Goodman

iag



 Oil Search

OZ
MEDICALS




QBE


Ramsay
Health Care

RioTinto


ResMed


SOUTH32



Santos
We have the energy.

SUNCORP 

T


TREASURY
WINE ESTATES

Westpac

WOOLWORTHS GROUP


W Wilson
Asset Management

OVER **20** Making a
YEARS difference

Investor Q&A



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www.wilsonassetmanagement.com.au

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Get in touch
info@wilsonassetmanagement.com.au
(02) 9247 6755

