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W | **A** | **M** *Microcap*

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FY2022 Interim Results Webinar

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FY2022 interim results

for the half year to 31 December 2021

Investment portfolio performance*

4.8%

FY2022 fully franked interim dividend

7.75 cps

Annualised FY2022 fully franked grossed-up dividend yield[^]

10.1%

Investment portfolio performance* in the 2021 calendar year

17.1%

Annualised FY2022 fully franked dividend yield**

7.1%

Total shareholder return

5.3%

*Investment portfolio performance is before expenses, fees, taxes and the impact of capital management initiatives to compare to the relevant index which is before expenses, fees and taxes.

**Based on the 2 March 2022 share price of \$2.18.

[^]Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

FY2022 interim results

for the half year to 31 December 2021

Investment portfolio performance*

13.8%

FY2022 fully franked interim dividend

5.0 cps

Annualised FY2022 fully franked dividend yield**

5.4%

Investment portfolio outperformance*

+8.3%

FY2022 fully franked interim dividend increase

+25.0%

Annualised FY2022 fully franked grossed-up dividend yield[^]

7.7%

*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

**Based on the 2 March 2022 share price of \$1.84.

[^]Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

FY2022 interim results

for the half year to 31 December 2021

Investment portfolio performance*

8.8%

FY2022 fully franked interim dividend

5.0 cps

Annualised FY2022 fully franked dividend yield**

6.0%

Investment portfolio performance* in the 2021 calendar year

24.0%

Profits reserve

43.9 cps

Annualised FY2022 fully franked grossed-up dividend yield^

8.6%

*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

**Based on the 2 March 2022 share price of \$1.655.

^Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

FY2022 interim results

for the half year to 31 December 2021

Investment portfolio performance*

2.0%

Investment portfolio performance
(p.a. since inception Jan-2008)*

11.8%

Annualised FY2022 fully franked dividend yield**

5.7%

Investment portfolio performance* in the 2021
calendar year

9.1%

FY2022 fully franked interim dividend

3.0 cps

Annualised FY2022 fully franked grossed-up
dividend yield^

8.1%

*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

**Based on the 2 March 2022 share price of \$1.06.

^Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

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Asset Management

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