

W | A | M *Leaders*

Actively investing in the highest quality Australian companies

FY2022 Interim Results Webinar

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FY2022 interim results

for the half year to 31 December 2021

Investment portfolio performance*

9.6%

Investment portfolio outperformance*

+5.8%

Investment portfolio performance*

28.3%

In the 2021 calendar year

FY2022 fully franked interim dividend increase

+14.3%

FY2022 fully franked interim dividend

4.0 cps

Annualised FY2022 fully franked interim dividend yield[^]

5.3%

Profits reserve

32.6 cps

Annualised FY2022 fully franked grossed-up dividend yield^{^^}

7.6%

*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

^Based on the 28 February 2022 share price of \$1.52.

^^Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

Strong investment portfolio outperformance since inception

Estimated Performance at 28 February 2022*	Fin YTD	1 yr	3 yrs %pa	5 yrs %pa	Since inception %pa (May-16)
WAM Leaders Investment Portfolio**	11.5%	22.1%	19.3%	16.3%	15.5%
S&P/ASX 200 Accumulation Index	-0.7%	10.2%	8.4%	8.5%	9.1%
Outperformance	+12.2%	+11.9%	+10.9%	+7.8%	+6.4%

*Based on the estimated February 2022 investment portfolio performance. The 28 February 2022 NTA will be announced to the market on or before the 14th of March 2022.

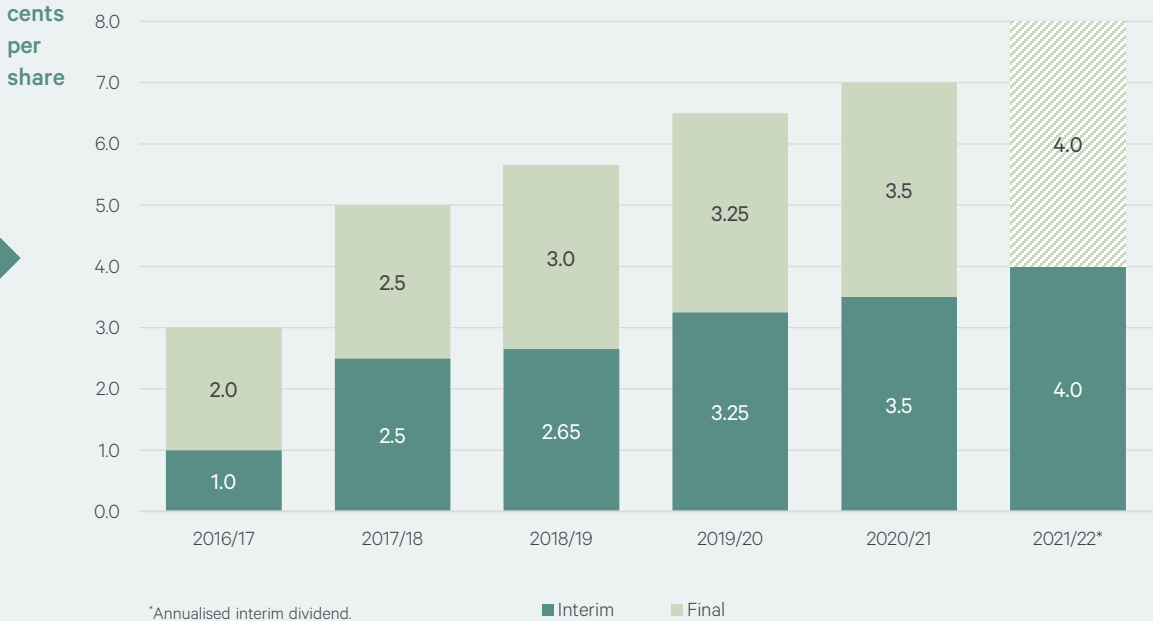
**Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes

Increased fully franked dividends

4.0 cents per share
FY2022 fully franked
interim dividend

14.3% increase
FY2022 fully franked
interim dividend

Increasing fully franked dividends



*Annualised interim dividend.

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