

W | A | M *Strategic Value*

Discounted asset opportunities.

Q&A Webinar

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Investment portfolio performance – since inception
(Jun-21)^{*}

2.4%

Gross assets

\$226.7m

FY2022 inaugural fully franked interim dividend

1.0 cps

Profits reserve

4.6 cps

Cash weighting

36.8%

Share price discount to net tangible assets^{**}

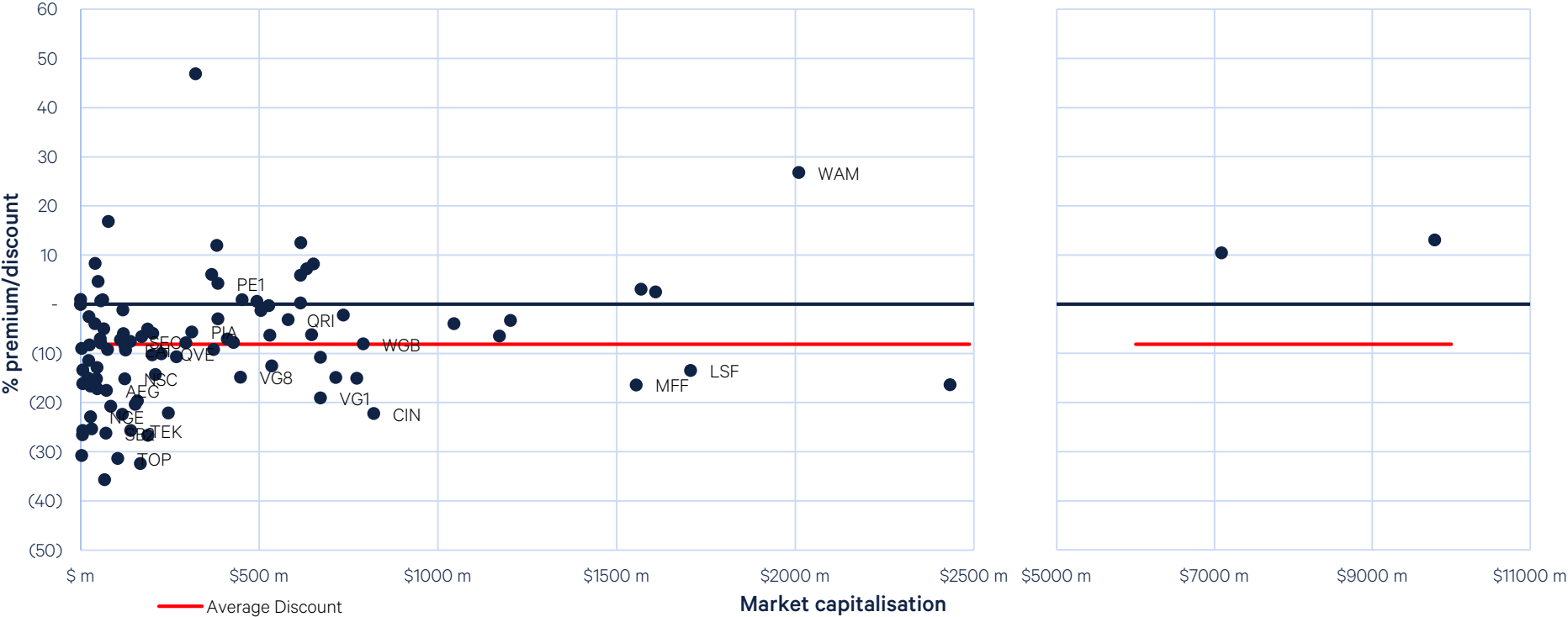
8.0%

As at 31 March 2022.

^{*}Investment portfolio performance is before expenses, fees and taxes.

^{**}Based on the 31 March 2022 pre-tax NTA and the 19 April 2022 share price of \$1.16 per share.

Diversified investment portfolio by LIC sector as at 31 March 2022



WAM Strategic Value top 16 holdings

(in alphabetical order)



CIN

ELLERSTON ASIAN
INVESTMENTS LIMITED

EAI



GDC



LSF



MGF

NAOS
ASSET MANAGEMENT

NSC

OZGROWTH
LIMITED

OZG



PIA



QUALITAS

QRI



QV
Equities Ltd.

QVE



SEC



TEK

VGI
PARTNERS
Global Investments

VG1

VGI
PARTNERS
Asian Investments

VG8



WGB*

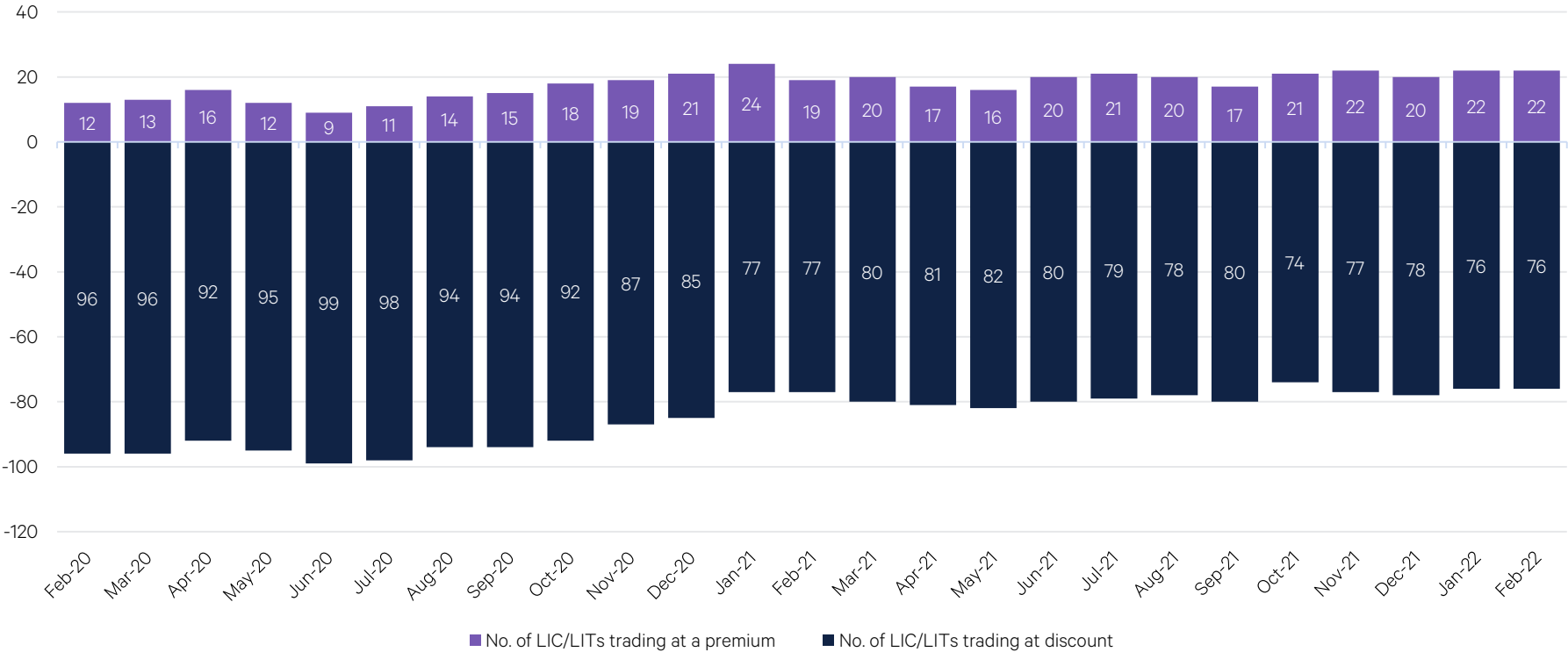
WESTOZ

WIC

As at 31 March 2022.

*WAM Strategic Value received WAM Global shares and options as scrip consideration for TGG shares held.

LIC investment universe



As at 28 February 2022.

W Wilson
Asset Management

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