

W | A | M *Strategic Value*

Discounted asset opportunities.

Interim Results Webinar

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FY2022 interim results

for the period to 31 December 2021

Investment portfolio performance*

+6.2%

Gross assets as at 31 December 2021

235.5m

FY2022 inaugural fully franked interim dividend

1.0 cps

Profits reserve as at 31 December 2021

4.6 cps

Cash weighting as at 31 December 2021

31.3%

Share price discount to net tangible assets**

10.2%

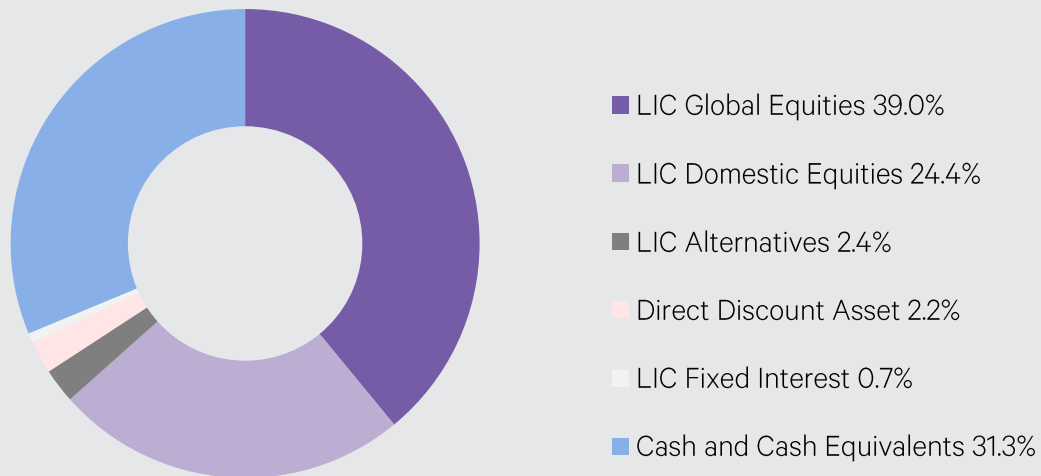
*Investment portfolio performance is before expenses, fees and taxes.

**Based on the 31 January 2022 pre-tax NTA and 7 March 2022 share price of \$113 per share.

Key fully franked interim dividend dates

Ex dividend date	4 April 2022
Dividend Record Date (Sydney time 7:00pm)	5 April 2022
Last election date for DRP	7 April 2022
Fully franked interim dividend payment date	14 April 2022

Diversified investment portfolio by LIC sector



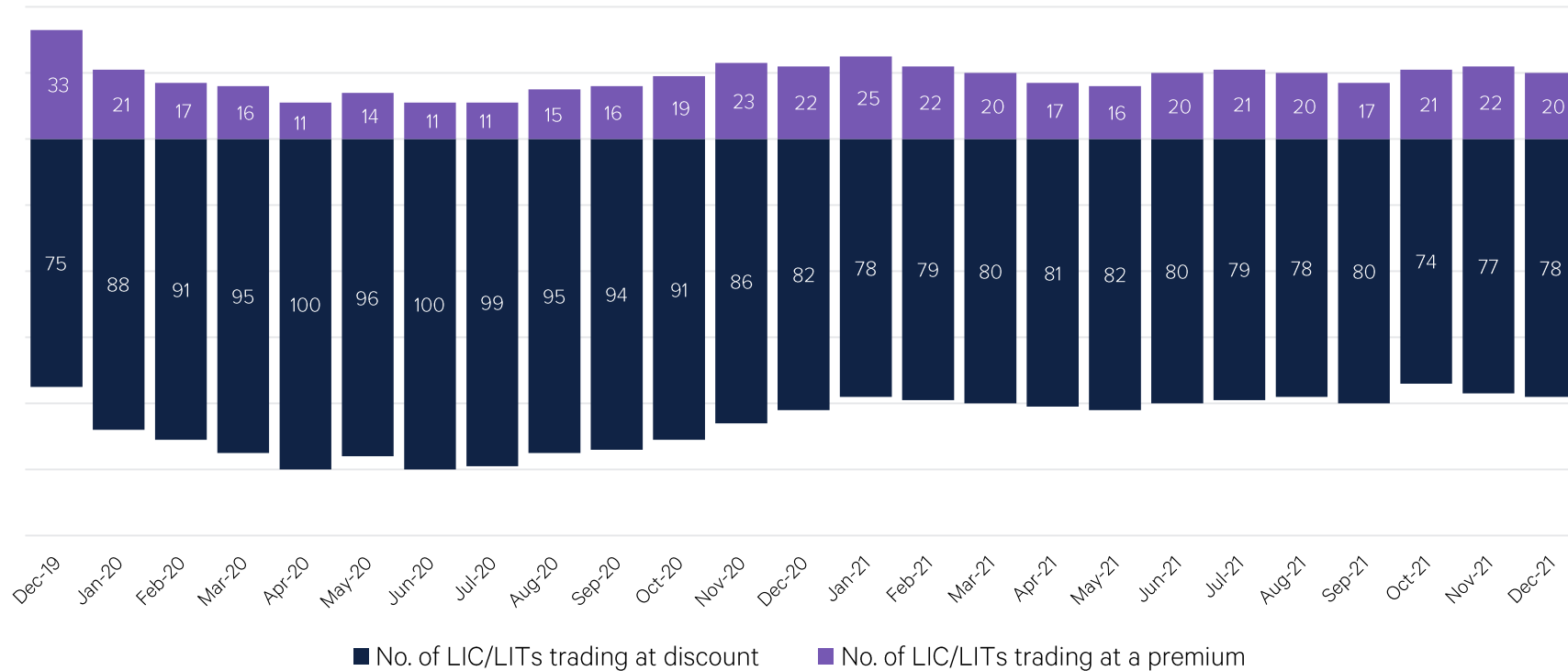
WAM Strategic Value top 20 holdings (in alphabetical order)

 AUI	 CIN	 EAI	 GDC	 LSF
 MGF	 NGE	 NSC	 OZG	 PIA
 QRI	 QVE	 RF1	 SEC	 TEK
 TOP	 VG1	 VG8	 WIC	 WGB*

As at 31 December 2021.

*WAM Strategic Value received WAM Global shares and options as scrip consideration for TGG shares held.

LIC investment universe



As at 31 December 2021

W Wilson
Asset Management

OVER **20** Making a
YEARS difference

Investor Q&A



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