
W | A | M *Alternative Assets*

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WAM Alternative Assets FY2023 Full Year Results



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W | A | M Alternative Assets

WAM Alternative Assets is the only listed investment company on the ASX that offers investors access to a diversified portfolio of alternative assets, typically accessible only by institutional investors.

The Company's investment objectives are to consistently deliver absolute returns through a combination of:

- ✓ Dividend Yield
- ✓ Capital Growth
- ✓ Providing Diversification Benefits

Unique
opportunities
beyond traditional
assets

ASX:
WMA

FY2023 full year results

+25.0%

Full year fully franked dividend increase

5.0 cps

Full year fully franked dividend

18.4 cps*

Profits reserve

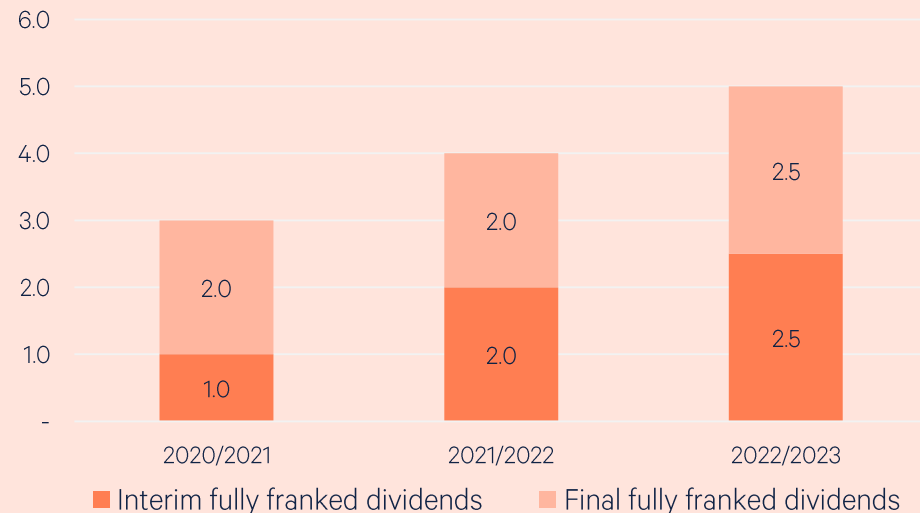
3.7 years

Dividend coverage

Fully Franked Dividends

Since the appointment of Wilson Asset Management as the Investment Manager

Cents per share



Key dividend dates

Ex dividend date 5 October 2023

Dividend record date (7:00pm Sydney time) 6 October 2023

Last election date for DRP 10 October 2023

Final fully franked dividend payment date 20 October 2023

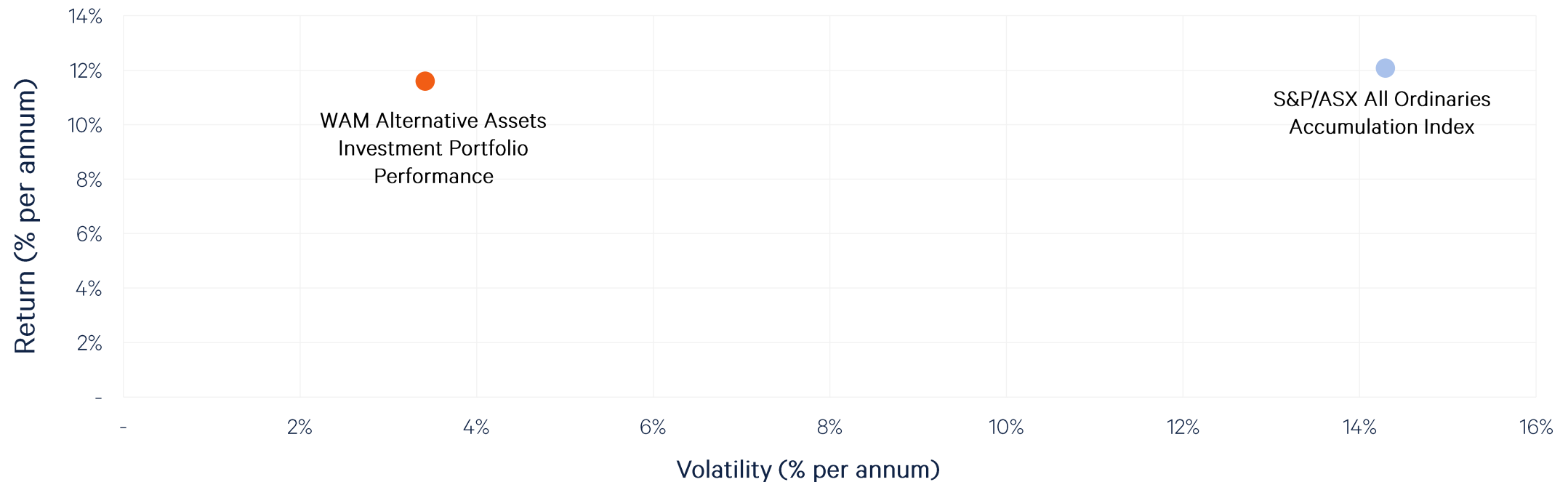
*The WAM Alternative Assets profits reserve is as at 31 July 2023 in cents per share (cps), before the payment of the FY2023 final fully franked dividend of 2.5 cps.

Investment portfolio performance

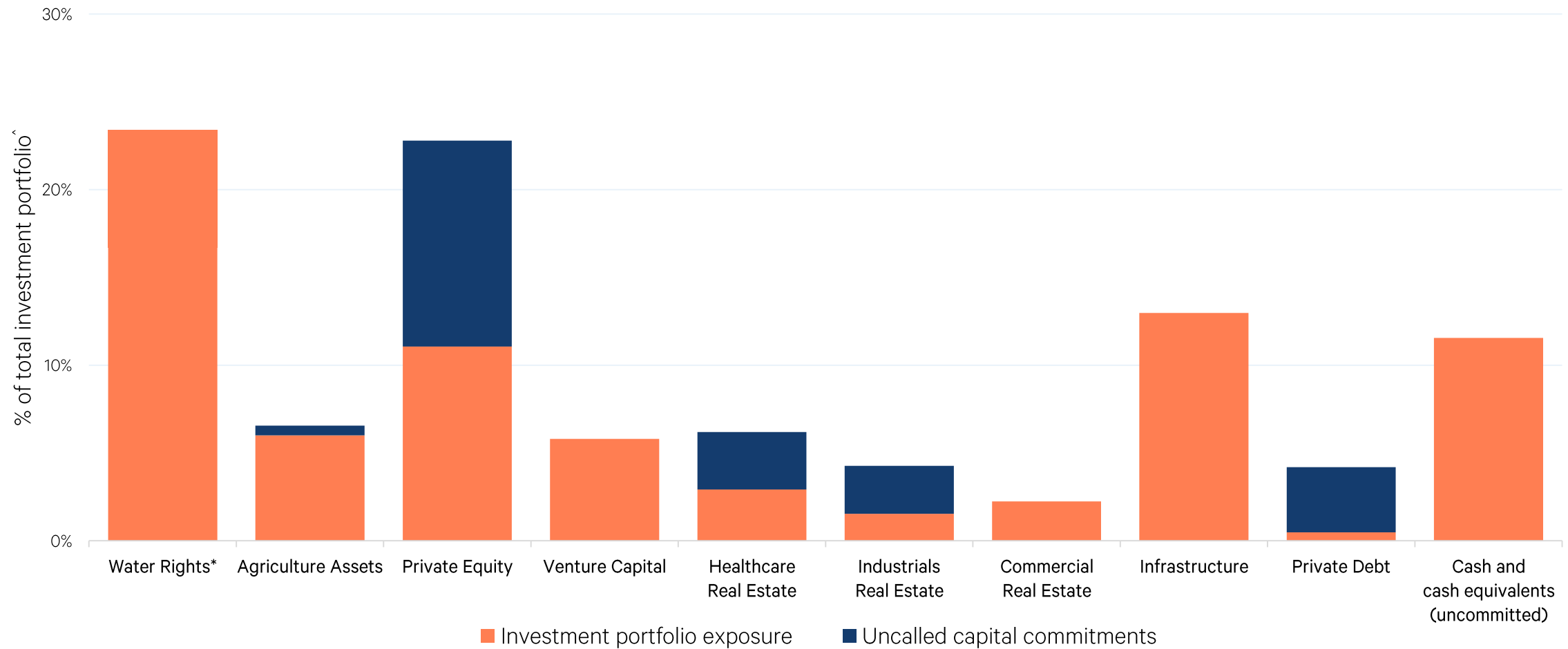
Performance as at 30 June 2023	1 yr	2 yrs	Since appointment of Wilson Asset Management as Investment Manager % pa (Oct-20)
	yr	% pa	
WAM Alternative Assets Investment Portfolio*	6.5%	9.3%	11.6%

*Investment portfolio performance is before expenses, fees and taxes

Investment portfolio performance and volatility since appointment of Wilson Asset Management as Investment Manager (Oct-20)



WAM Alternative Assets investment portfolio exposure June 2023

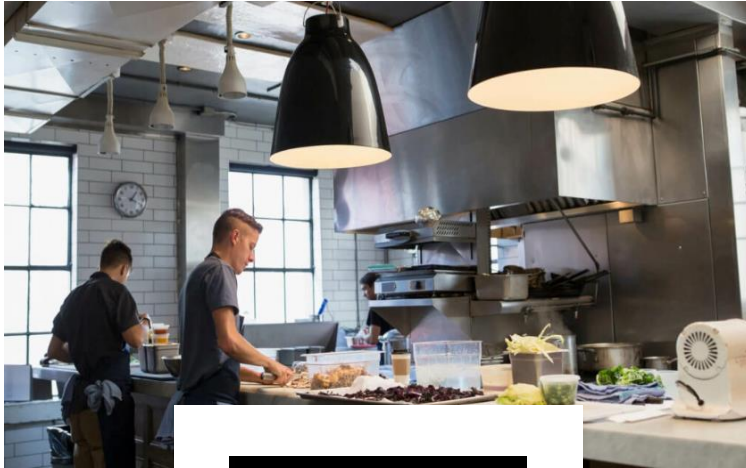


*At 30 June 2023, water rights includes \$16.0m or 6.7% of total investment portfolio of water rights held within the Strategic Australian Agriculture Fund (SAAF).

^At 30 June 2023, total investment portfolio includes uncalled capital commitments to the Crescent Capital Partners Fund VII (\$15.0m); the Intermediate Capital Group Australian Senior Loan Fund (\$8.9m); the Barwon Institutional Healthcare Property Fund (\$7.8m); the Allegro Fund IV (\$7.7m); the CEN (I&L) Partnership Fund (\$6.5m); the Adamantem Capital Fund II (\$5.3m) and the Strategic Australian Agriculture Fund (\$1.3m).

WAM Alternative Assets investment portfolio

Select M&A examples



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