

IMPORTANT NOTICE

If you agree to the conditions on this page, you will be given access to an electronic version of the prospectus issued by WAM Strategic Value Limited (ACN 649 096 220) (**Company**), and lodged with the Australian Securities & Investments Commission (**ASIC**), on 7 May 2021 (**Prospectus**).

The information on this page is not part of the Prospectus.

Capitalised words used on this website have the meaning given to them in the Prospectus unless they are defined with a different meaning on this website. Neither ASIC nor the ASX takes any responsibility for the content of the Prospectus or for the merits of the investment to which the Prospectus relates.

Before downloading, printing or viewing any of the documents on this website, including the Prospectus, you must carefully read the terms set out in this notice.

The Prospectus contains the Company's offer of fully paid ordinary shares (**Shares**) in Company (**Offer**). The Company will apply to ASX Limited within seven days after the date of the Prospectus for quotation of Shares on the Australian Securities Exchange (**ASX**).

The Prospectus is an important document that should be read in its entirety before deciding whether to participate in the Offer. You should rely only on information in the Prospectus and any supplementary or replacement document.

If after reading the Prospectus, you have questions about the Offer, you should contact your professional advisers.

Applications for Shares

The Corporations Act prohibits the acceptance of applications or the issue of Shares in the period of 7 days after the date of lodgement of this Prospectus with ASIC. This period may be extended by ASIC by up to a further 7 days. This known as an exposure period and it enables the Prospectus to be examined by market participants prior to the raising of funds.

Applications received during the exposure period will not be processed until after the expiry of that period. No preference will be conferred on Applications received during the exposure period.

Warning – This information does not constitute an Offer of Shares

The documents on this website are only available to residents of Australia and New Zealand. None of the documents on this website (including the Prospectus) constitutes an offer of securities for sale in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer. In particular, the documents on this website (including the Prospectus) are not an offer of securities for sale in the United States or to, or for the account or benefit of, persons in the United States (as defined in Regulation S under the United States Securities Act of 1933 (**US Securities Act**)).

The Shares in the Offer may not be offered, sold or otherwise transferred, except in compliance with the registration requirements of the US Securities Act, and any other applicable securities laws or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws.

The Shares in the Offer have not been and will not be registered under the US Securities Act or the securities laws of any state of the United States or any other jurisdiction other than Australia.

No action has been taken to register or qualify the documents on this website, the Offer or Shares, in any jurisdiction other than Australia and New Zealand. The distribution of the documents on this website (including the Prospectus) outside Australia and New Zealand is restricted by law. You should inform yourself of and observe such restrictions and should seek your own advice on such restrictions. Any non-compliance with these restrictions may contravene applicable securities laws.

Changes

The information on this website is provided for information purposes only and subject to change without notice. Nothing contained on this website or in the Prospectus constitutes investment, legal, business, taxation or other advice. The information on this website and in the Prospectus does not take into account your investment objectives, financial situation or particular needs.

Terms and conditions

By continuing you represent, warrant and agree that:

- you have read, understood and will comply with the notice on this website;
- you are a resident of either Australia or New Zealand and are accessing this website in one of those jurisdictions;
- you are not in the United States and you are not acting for the account or benefit of a person in the United States;
- you will not make a copy of the documents in this website available to, or release or distribute a copy of such documents to, or for the account or benefit of, any person in the United States or in any other place in which, or to any other person to whom, it would be unlawful to do so (**Ineligible Persons**);
- you are not acting as a nominee for, or otherwise for the account or benefit of, any Ineligible Persons; and
- you and each person on whose account you are acting acknowledge that the securities described on the following pages have not been and will not be, registered under the US Securities Act of 1933, as amended, or the securities laws of any state or other jurisdiction in the United States and accordingly, the securities may not be offered, sold or otherwise transferred except in accordance with an available exemption from such registration.