
W | A | M Global

[Access the recording](#)



FY2024 Interim Results Webinar

Geoff Wilson AO
Chairman & Chief
Investment Officer

Catriona Burns
Lead Portfolio Manager

Nick Healy
Portfolio Manager

William Liu
Senior Investment Analyst

Wilson Asset Management and their related entities and each of their respective directors, officers and agents (together the Disclosers) have prepared the information contained in these materials in good faith.

However, no warranty (express or implied) is made as to the accuracy, completeness or reliability of any statements, estimates or opinions or other information contained in these materials (any of which may change without notice) and to the maximum extent permitted by law, the Disclosers disclaim all liability and responsibility (including, without limitation, any liability arising from fault or negligence on the part of any or all of the Disclosers) for any direct or indirect loss or damage which may be suffered by any recipient through relying on anything contained in or omitted from these materials.

This information has been prepared and provided by Wilson Asset Management. To the extent that it includes any financial product advice, the advice is of a general nature only and does not take into account any individual's objectives, financial situation or particular needs. Before making an investment decision an individual should assess whether it meets their own needs and consult a financial advisor.

WAM Global investment portfolio snapshot

Investment portfolio performance in the eight months to 29 February 2024

+18.7%*

FY2024 annualised interim fully franked dividend

12.0 cps

Annualised fully franked dividend yield

5.3%**

Annualised grossed-up fully franked dividend yield

7.6%^

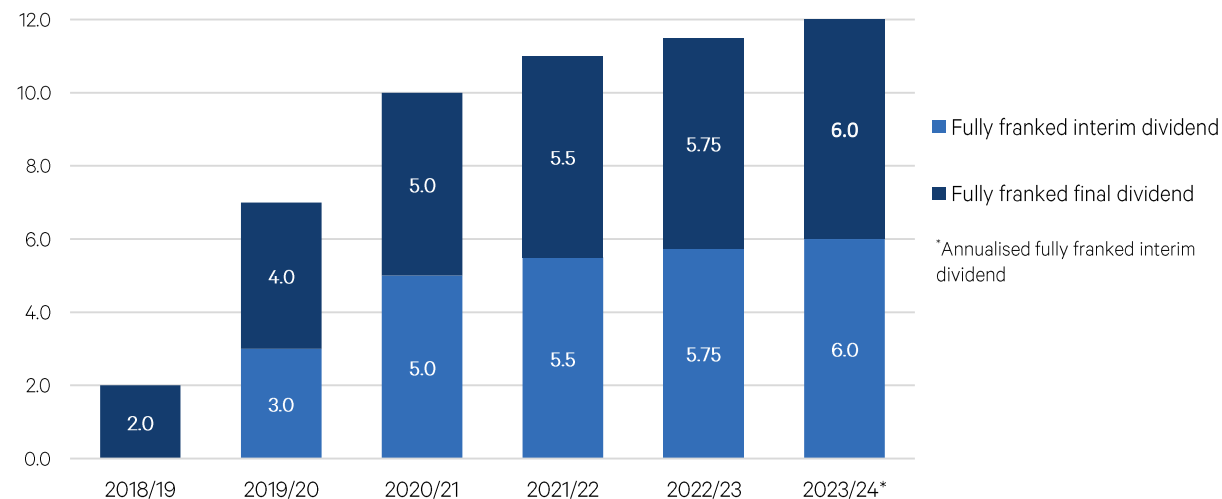
Dividend coverage

5.6 years

Profits reserve as at 29 February 2024 before the payment of the interim fully franked dividend of 6.0 cps

66.7 cps

Increased fully franked dividends since inception



*Investment portfolio performance is before expenses, fees, taxes and the impact of capital management initiatives to compare to the relevant indexes which are before expenses, fees and taxes.

**Based on the 12 March share price of \$2.25 per share.

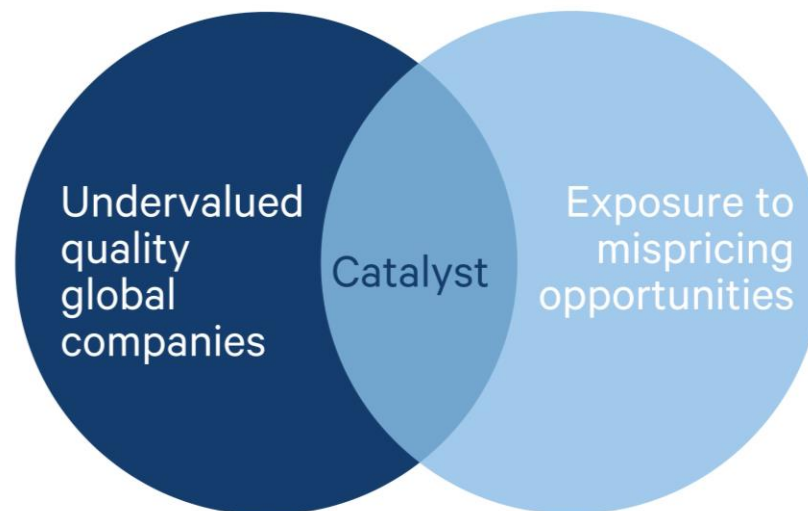
^Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

ASX: WGB

“We believe the current environment provides us with a number of exciting investment opportunities in companies that can benefit across a range of economic outcomes with a catalyst to drive share price rerating.”

Undiscovered quality companies

Diligent and deep research that focuses on meeting management teams and identifying quality companies.



Takes advantage of mispricing opportunities in the global equity market.

Catalyst: a major event that alters the market's perception of a company or its earnings momentum which will lead to a rerating of the investee company's share price.

Investment opportunities presented by Artificial Intelligence



Undiscovered quality companies

Digital enterprise

INTUIT

Intuit
NASDAQ: INTU

Booz | Allen | Hamilton

Booz Allen Hamilton
NYSE: BAH

Electronic marketplace

 Tradeweb

Tradeweb Markets
NASDAQ: TW

 ICE

Intercontinental Exchange
NYSE: ICE

Critical infrastructure

 QUANTA SERVICES

Quanta Services
NYSE: PWR

 Applus⁺

Applus Services
BME: APPS

Top 20 holdings as at 31 January 2024

Alphabetical order

Company	Code	Company	Code	Company	Code	Company	Code
 Gallagher	AJG US	 eventim	EVD GR	 ICON	ICLR US	 SAP	SAP GY
 avantor	AVTR US	 Edwards	EW US	 INTUIT	INTU US	 TELEDYNE TECHNOLOGIES Everywhere you look	TDY US
Booz Allen Hamilton*	BAH US	 expedia group	EXPE US	 QUANTA SERVICES, INC.	PWR US	 TransUnion	TRU US
 CME Group	CME US	 HCA Healthcare	HCA US	 Pernod Ricard	RI FP	 Tradeweb	TW US
 dun & bradstreet	DNB US	 Ice	ICE US	 SAFRAN	SAF FP	 VISA	V US

Q&A

**Join more
than 85,000
*weekly readers***

Get in touch

info@wilsonassetmanagement.com.au

(02) 9247 6755

www.wilsonassetmanagement.com.au

